# How to Submit Consumer Level Data to the CCBHC Secure Data Portal

### **Consumer Level Data**

#### Logging into MN-ITS

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© 2014 Minnesota Department of Hun Minnesota.cov is led by MN.IT Service	an Services Deline Updated 1001/0214 11:03 PM   Accessibility   Te	erms/Policy   Contact DHS   Top of Page

- The CCBHC portal can be accessed by logging into the MN-ITS portal
- This is the same portal that you login to get into MHIS.
- If you are not an admin, you will need to have the admin user give you access.
- The admin user can give access by following these instructions:
  - 1. Click on the "User Administration" link on the left side when they first sign into MN-ITS
  - 2. Search for the person you want to give access to in your organization
  - 3. Select the person you want in the User Id column
  - 4. Check the "Certified Community Behavioral Health Clinic" in the "Application/Forms/List
  - 5. Submit your change
  - 6. They should see it in the MN-ITS menu within 45 minutes or sooner.

#### **CCBHC Secure Data Portal**

Once the user logins to MN-ITS and they have access to the CCBHC portal, the CCBHC link will appear in their menu on the left side



## CCBHC Secure Portal Overview

Once you click on the CCBHC link, it will bring you to this window. Here, you can pick one where you want to upload your data.

m	DEPAR	TMENT OF N SERVICES		Cer	tified Community Behavioral He	ealth Clinics Reports	
Home	Upload	Resources					
				CCBHC Reporting System			
The NPI number has multiple provider names, please select one to continue.							
Г							
	Select	Provider Name	NPI	Provider Address	Provider City	Provider ZipCode	Provider Taxonomy
	Select	WILDER CHILDREN AND FAMILY SERVICES	1548337355		ST PAUL	551044636	
	Select	WILDER CHILDREN AND FAMILY SERVICES	1548337355		ST PAUL		261QM0801X
	Select	WILDER CHILDREN AND FAMILY SERVICES	1548337355		ST PAUL	551044636	261QM0801X

Once you select one of the options, it will bring you to this screen where you can upload your file.

• Please verify that the NPI and the name of your organization is correct.

DEPARTMENT OF HUMAN SERVICES		Certified Community Behavioral Health Clinics Reports		
Home Upload Resources				
	CCBHC Reporting Sys	stem		
NPI: 1548337355 Taxonomy: 261QM0801X Zip Code: 551				
To submit data for CCBHC Quarterly Report, please browse for	hen click Submit.			
. File name format is: NPL_CCBHC_YYYYMM_yyyMMdd.csv. "NPT' is your NPI number; "YYYYMM" is the last month of the quarter for the reporting period; "yyyyMMdd" is the date submitted. File name can only be used once and the file has to have an extension of eav or CSV. Example of name of file: 15437355, CCEHE_201749_2017105.csv.				
Provider Name:	HILDREN AND FAMILY SERVICES			
Quarter: *	** *			
Choose File: *	Browse			
	File			

The CCBHC Secure Portal have 3 tabs: Home, Upload, and Resources

DEPARTMENT OF HUMAN SERVICES			
Home Upload Resources			
	CCBHC Reporting System		
NPI: 1548337355 Taxonomy: 261QM0801	X Zip Code: 551044636		
To submit data for CCBHC Quarterly Report	please browse for your file then click Submit.		
. File name format is: NPI_CCBHC_YYYYMM_yyyyMMdd.csv. "NPI" is your NPI number; "YYYYMM" is the last month of the quarter for the reporting period; "yyyyMMdd" is the date submitter . File name can only be used once and the file has to have an extension of csv or CSV. . Example of name of file: 1548337365_CCBHC_201709_20171015.csv.			
	Provider Name: WILDER CHILDREN AND FAMILY SERVICES		
	Quarter: * Select **		
	Choose File: * Browse		
	Upload File		

#### **Data Submission**

Please pay close attention to the bullet points here.

 $\circ$  The name format is listed here. It must be in this format in order for your file to be uploaded.

m	DEPARTMENT OF HUMAN SERVICES			
Home	Upload Resources			
			CCBHC Reporting System	
	NPI: 1548337355 Taxonomy: 261QM0801X Zip Code: 55	51044636		
	To submit data for CCBHC Quarterly Report, please browse for your file then click Submit. File name format is: NPL_CCBHC_YYYYMM_yyyyMMdd.csv. "NPI" is your NPI number; "YYYYMM" is the last month of the quarter for the reporting period; "yyyyMMdd" is the date submitted. File name can only be used once and the file has to have an extension of csv or CSV. Example of name of file: 1548337355_CCBHC_201709_20171015.csv.			
	Provider Name Quarter:	WILDER CHILDREN AND FAMILY SERVICES  * Tesselect **		
	Choose File:	• Upload File	Browse	

If the name is not in the right format, you will get an error when you submit your data. The file name is important because it helps us keep track of files that are submitted and that the correct file is uploaded into the right reporting period.

DEPARTMENT OF HUMAN SERVICES
Home Upload Resources
CCBHC Reporting System
NPI: 1548337355 Taxonomy: 261QM0801X Zip Code: 551044636
To submit data for CCBHC Quarterly Report, please browse for your file then click Submit. . File name format is: NPL_CCBHC_YYYYMM_yyyyMMdd.csv. "NPI" is your NPI number; "YYYYMM" is the last month of the quarter for the reporting period; "yyyyMMdd" is the date submitted. . File name can only be used once and the file has to have an extension of csv or CSV. . Example of name of file: 154537355_CCBHC_20170_20171015.csv.
The file name you are uploading is CCBHC consumer level Dummy data Q1.csv The file name is not in the correct format NPI_CCBHC_YYYYMM_vyyyMMdd.
Provider Name:       WILDER CHILDREN AND FAMILY SERVICES         Quarter: *       Quarter: *         Quarter: *       Quarter 1 - 7/1/2017 to 9/30/2017         Choose File: *       Browse         Upload File
DEPARTMENT OF HUMAN SERVICES
CCBHC Reporting System
NPI: 1548337355 Taxonomy: 261QM0801X Zip Code: 551044636
To submit data for CCBHC Quarterly Report, please browse for your file then click Submit. File name format is: NPL_CCBHC_YYYYMM_yyyMMdd.csv. "NPI" is your NPI number; "YYYYMM" is the last month of the quarter for the reporting period; "yyyyMMdd" is the date submitted. File name can only be used once and the file has to have an extension of cav or CSV. Example of name of the: H5433755 CCEHC_SV. Example of name of the: H5433755 CCEHC_SV.
The file name you are uploading is 99999999_CCBHC_201710_20171013.csv The NPI number in the file name does not match your account. The YYYYMM part of the file name should be the last month of the quarter for the reporting period. The yyyyMMdd part of the file name should be the date submitted.
Provider Name:       WILDER CHILDREN AND FAMILY SERVICES         Quarter: *       Quarter: *         Quarter: *       Quarter: *         Choose File: *       Browse
If you upload a file that is not CSV, you will get the following error.
DEPARTMENT OF HUMAN SERVICES
Home Upload Resources
CCBHC Reporting Syste
NPI: 1548337355 Taxonomy: 261QM0801X Zip Code: 551044636

To submit data for CCBHC Quarterly Report, please browse for your file then click Submit.

Choose File: \*

Upload File

. File name format is: NPL\_CCBHC\_YYYMM\_yyyyMMdd.csv. "NPI" is your NPI number; "YYYYMM" is the last month of the quarter for the reporting period; "yyyyMMdd" is the date submitted. . File name can only be used once and the file has to have an extension of csv or CSV. . Example of name of file: 1548337356\_CCBHC\_201709\_20171016.csv. The file name you are uploading is 1548337355\_CCBHC\_201709\_20171024.xlsx Only .csv files are allowed! Provider Name: WILDER CHILDREN AND FAMILY SERVICES Quarter: \* Quarter 1 - 7/1/2017 to 9/30/2017 \_\_\_\_ Last report submission date for this quarter is: 10/31/2017

Browse...

When you are ready to upload your file, select the quarter from the Quarter drop down list. Then click Browse to select your file.

NOTE: The file should not have a header row.

If the file has no errors and was successfully uploaded, the screen will say so.

	PARTMENT OF			
Home Uploa	d Resources			
		CCBHC Reporting System		
NPI: 1548337355 Taxonomy: 261QM0801X Zip Code: 551044636				
To subm	it data for CCBHC Quarterly Report, ple	ase browse for your file then click Submit.		
. File name format is: NPI_CCBHC_YYYYMM_yyyyMMdd.csv. "NPI" is your NPI number; "YYYYMM" is the last month of the quarter for the reporting period; "yyyyMMdd" is the date submitted. . File name can only be used once and the file has to have an extension of csv or CSV. . Example of name of file: 1548337355_CCBHC_201709_20171015.csv.				
The file	The file name you are uploading is 1548337355_CCBHC_201709_20171024.csv			
Your data has been successfully submitted. There were 250 rows in the file you uploaded.				
	Provider Name:	WILDER CHILDREN AND FAMILY SERVICES		
	Quarter: *	Quarter 1 - 7/1/2017 to 9/30/2017 V Last report submission date for this guarter is: 10/31/2017		
	Choose File: *	Browse		
		Upload File		

At this point you are done and can exit the application by closing your tab and logging out of MN-ITS. Your data gets stored into the database and will be moved into the data warehouse where DHS will be able to retrieve the data from.

However, if there are errors in your file, the screen will display what your errors are. You can export the errors by clicking on the "Export Errors" button.

DEPARTMENT OF HUMAN SERVICES	Certified Community Behavioral Health Clinics Reports
Home Upload Resources	
	CCBHC Reporting System
NPI: A342517700 Taxonomy: N/A Zip Code: N/A	
To submit data for CCBHC Quarterly Report, please browse for your file then click Submit. . File name format is: NPI_CCBHC_YYYYMM_yyyyMMdd.csv. "NPI" is your NPI number; "YYYYN . File name can only be used once and the file has to have an extension of csv or CSV. . Example of name of file: 1548337355_CCBHC_201709_20171015.csv. The file name you are uploading is A342517700_CCBHC_201709_20180109.csv Received Peer Service is required in Row 4 and Column R Received Telemedicine Service is required in Row 4 and Column S Gender is required in Row 5 and Column E PMIN is required in Row 10 and Column B	M" is the last month of the quarter for the reporting period; "yyyyMMdd" is the date submitted.
Other Consumer ID is required in Row 10 and Column C Date Of Birth is required in Row 10 and Column D Date of First CCBHC Contact for new consumer is required in Row 12 and Column N Gender is required in Row 20 and Column E CCBHC Start Date for current consumer is required in Row 24 and Column M Consumer Status is required in Row 24 and Column P	
Export Errors	
Provider Name: N/A	
Quarter: * Quarter 1 - 7/1/2017 to 9/30/2017 V Last report sub	mission date for this quarter is: 10/31/2017
Choose File: *	Browse
Upload File	

Go back into your original excel file, fix the errors, save and submit a new CSV file. You can also access instructions on how to make corrections to your CSV file by clicking on the Resources tab and the link "Instructions for Retaining Leading Zeroes in CSV File".

#### Row Number Submission

Once you have successfully uploaded your CSV file, please take a screenshot of the success message including the number of rows that were uploaded and send in an email to <u>CCBHC Evaluation Specialist</u>.