



April 10, 2024 AMHI Advisory Workgroup Meeting



Welcome!

Pam Sanchez – AMHI Supervisor

AMHI Team at DHS and Partners



Christian Ederer
AMHI Consultant

Mike Schoeberl
*Forma Actuarial
Consulting Services*



Pam Sanchez
AMHI Supervisor
Project Manager

Kelly Deering
Alliant Consulting



Breanna Bertozzi
AMHI Consultant

Lea Bittner-Eddy
Alliant Consulting

Agenda

Time	Topic
1:00-1:05	Welcome and Agenda
1:05-1:10	Review Meeting Guidelines – Facilitator Lea
1:10-1:50	Budget Meeting Recap and Questions/Reactions – Mike Schoeberl
1:50-2:25	Provide Recommendations on Potential Recalibration Drivers
2:25-2:30	Preparations for Final Meeting – Facilitator Lea

Member Introductions

- Via chat, share your:
 - Name
 - Title
 - County/Region/Tribe you represent
 - Preferred pronouns (optional)



Workgroup Members

- **NW8:** Nancy Rhen, Shauna Reitmeier
- **Region 2:** Brian Ophus
- **Region 3N/ABHI:** Lisa Hanson, Ric Schaefer
- **BCOW:** Deb Sjostrom, Kristin LePard, Mandi Scheel
- **Region 5+:** Nathan Bertram, Danielle Wadsworth
- **Region 7E:** Charles Hurd, Emily Hawkins
- **Region 4S:** Stacy Hennen, Kesha Anderson Trinka
- **CommUnity:** Tony Masters, Bethany Oberg
- **Anoka:** Denise Kermis
- **Ramsey:** Sophia Thompson, Kenya Walker, Lola Oshodi
- **Washington:** Kathy Mickelson, Connie Tanner
- **Hennepin:** Carol Gronfor
- **SW18:** Stacy Jorgensen, Corinne Torkelson, Kimberly Holm
- **Dakota:** Emily Schug
- **Scott:** Barb Dahl, Tawnya Ward
- **Carver:** Richard Scott, Melissa Hanson
- **SCCBI:** Jamie Hayes, Ricki Pribyl
- **CREST:** Amy Thompson, Laura Sutherland
- **White Earth Nation:** Sara Erie

Meeting Guidelines

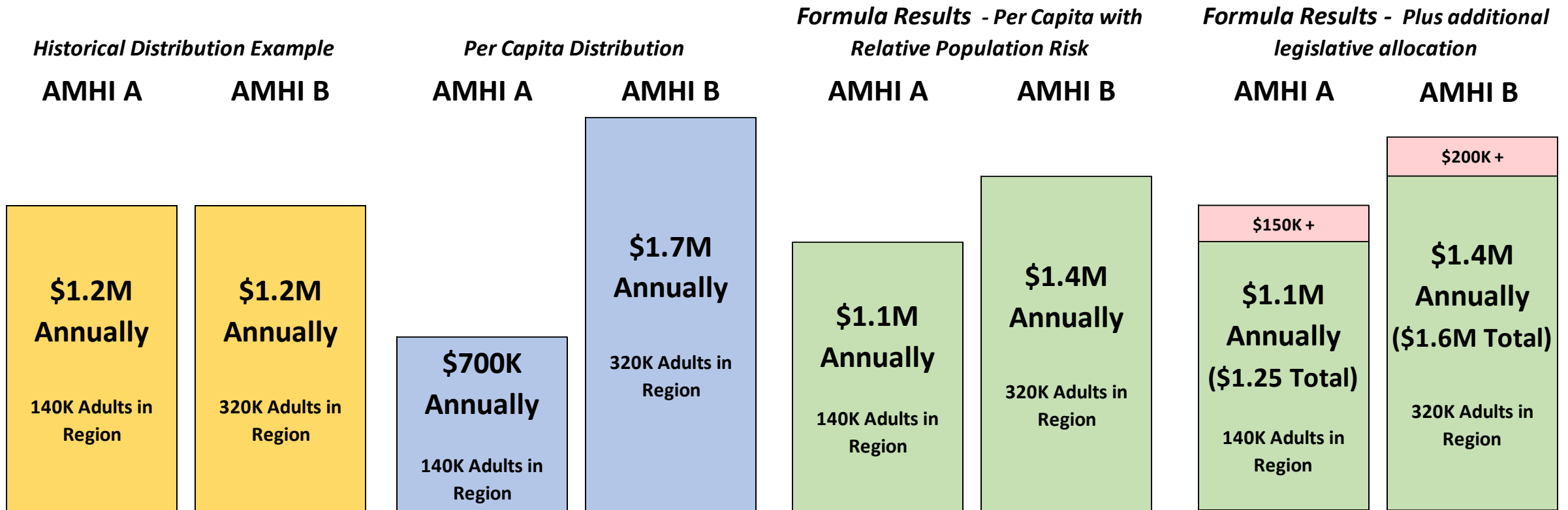
- When speaking, re-introduce yourself (and the County/Region/Tribe you represent)
- All members are encouraged to ask questions and share ideas during the meeting so that all members can be involved in the process
- Be mindful when using acronyms
- Listen and be respectful of all participants – Assume positive intent
- Advocate for all – AMHI Reform is a statewide initiative
- Email follow-up questions to MN_DHS_amhi.dhs@state.mn.us – all follow-up questions will be answered via FAQ document



Budget Meeting Summary

Mike Schoeberl – Forma Actuarial Consulting Services

Funding Formula Development - Recap



- Historical distribution did not full recognize the relative differences in the number of adults within the AMHIs' service areas.
- Per capita allocation may not recognize potential differences between AMHIs in population risk.
- The formula adopted by the Legislature is based on a per-capita allocation and includes additional funding based on the relative risk of the populations.

To assure that no AMHIs would receive reductions to their funding, the Legislature added \$20.4M in funds to the AMHI program

Historical and Updated Funding - Total

Total Allocation

- In the absence of additional funding from the Legislature, the formula would have resulted in both increases or decreases to the funding levels for individual AMHIs.
- The additional funding ensured that no AMHIs would receive funding decrease when the formula is in effect (CY2025).
- Generally, the relative increases are more substantial for AMHIs whose historical funding levels were well below the average per-capita funding level.
- AMHIs who are receiving less substantial increases were historically receiving per-capita amounts that were significantly higher than other AMHIs in their region.

Questions & Responses





Ideas and Recommendations - Formula Recalibration Drivers

Mike Schoeberl | Forma Actuarial Consulting Services

AMHI Recalibration Parameters - Overview

- In the past, although the overall funding levels changed, the historical relative distribution for the funding had remained consistent.
- The current methodology provides more opportunity to credibly modify the distribution over time to reflect population changes.
- However, there are practical and specific barriers to ongoing recalibration of the funding formula:
 - Updating the formula requires time, resources, and additional approval from the legislature.
 - When the formula was adopted, the additional money was integrated to assure that no AMHI received a reduction in funding. In the absence of additional funding, any changes to the inputs or calculations would result in reductions to funding for some AMHIs.

AMHI Recalibration Parameters - Considerations

- We cannot reasonably expect that the formula will never change, and DHS expects to revisit the formula and assumptions within the next 10 years.
 - Updates could include updates to the data used for the model.
 - Updates could also include the integration of additional risk-factors or other revisions to the calculation methodology.
- There may be specific events that could trigger updates to the distributions, such as changes to the overall funding levels or substantive changes to the composition of the AMHIs.
 - These types of changes are more likely to involve updates to the underlying data, as opposed to a review of the overall calculation methodology.

AMHI Recalibration Parameters – Feedback Request

- Although there are no anticipated changes to the formula or distributions over the short term, DHS would like to collect feedback on the following topics:
 - Proposed formula modifications for consideration over time (e.g., supplemental or alternate risk factors)
- Changes or events that could potentially trigger updates to the distributions

AMHI Recalibration Parameters

- Previous budgets were static; following the development of this new formula, what situations can be anticipated that you would recommend to require a recalibration?
- A change that impacts overall budget, not parts of it (such as considering a new SDOH)
- Statewide structures changing
- Significant population changes (in health, numbers, etc.)

AMHI Reform Advisory Workgroup Roadmap

February Meeting

Objectives

- Understand AMHI Reform and the Historical Work
- Understand the New Funding Formula and its Components
- Understand this Workgroup's Objectives

March Meeting

Objectives

- Share Detailed Formula Development Steps and Outcomes

April Meeting

Objectives

- Brainstorm Recalibration Drivers
- Develop Final Recommendations for Recalibration Drivers

May Meeting

Objectives

- Understand DHS' Next Steps
- Determine How AMHI's Can Continue to Plan and Collaborate

AMHI Reform Next Steps

- This group's recommendations will be considered by DHS in developing protocols for AMHI funding recalibration
- This group will meet in May to discuss opportunities for continued collaboration
- Final AMHI Reform funding totals will be posted publicly on the DHS website by June 30, 2024
 - [CountyLink - Fiscal Reporting and Accounting \(state.mn.us\)](https://state.mn.us)
- The CY 2025 – 2026 grant applications and contracts will include the new funding amounts

2024 AMHI Advisory Workgroup Final Meeting

Wednesday, May 8th, 1:00pm - 2:30pm

Subject to change

[Adult Mental Health Initiatives / Minnesota
Department of Human Services \(mn.gov\)](#)

Thank You!

**Pam Sanchez, Breanna Bertozzi, Chris Ederer, Mike Schoeberl
& Alliant Consulting**

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